To Whom It May Concern,

This engagement letter confirms that PipelineCRM is an active client of Vanta's trust management platform, certifying the following;

- PipelineCRM has a Vanta subscription that includes continuous control monitoring.
- PipelineCRM has committed to produce a SOC 2 Type 2 Report, with the audit engagement projected to start on October 15, 2026.
- PipelineCRM's real-time security posture is visible at https://trust.pipelinecrm.com - this includes continuous control monitoring, security collateral, policies, and achieved compliance frameworks.

If you have further questions, please contact Vanta at support@vanta.com.

Sincerely,

Vanta